# KANTAR TNS.



# **Navigating the digital Touchpoint revolution**

Advertising effectiveness Multi touchpoints

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### And every experience has the potential to influence



Store experience and staff behaviour



Billboard



Product experience



Outside advertising



Social commentary/ word of mouth



News from Apple's Worldwide Developers Conference (WWDC)



TV advert



Website

SOURCE: Connected Life 2016



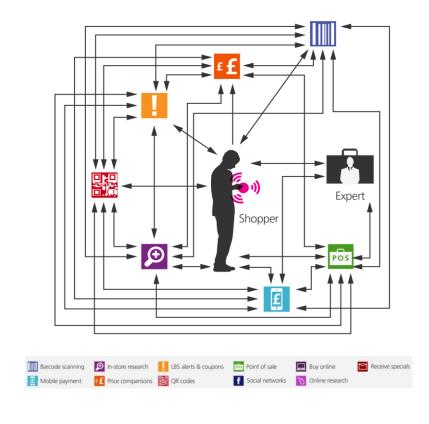
# **Video: Connecting touchpoints**



SOURCE: Connected Life 2016



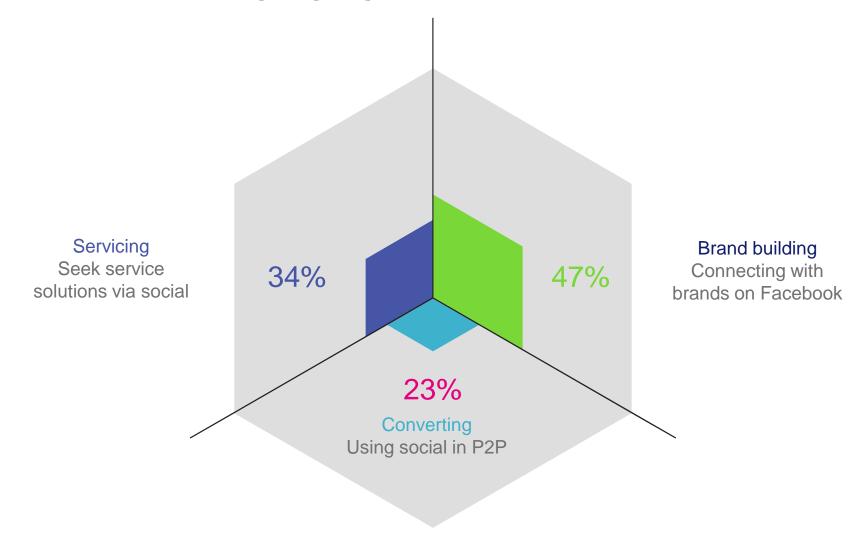
# Media fragmentation and budget cuts are major everyday challenges





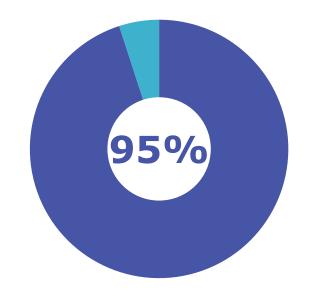


# And touchpoints now serve multiple purposes

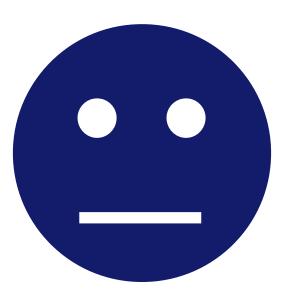


SOURCE: Connected Life 2016

# Managing touchpoints holistically is one of the biggest challenges for companies today



of companies acknowledge the importance of touchpoint management will increase in the future



... yet only **7%** feel they have a satisfactory approach

SOURCE: Esch Consultants, W&V 32/2013

According to Fournaise Marketing Group, <u>80% of CEOs admit they do not really trust and are not very impressed by the work done by marketers</u> –

In contrast, 90% of these CEOs do trust and value the opinion and work of CFOs and CIOs2. This attitude towards marketers needs to change.



#### Marketers are gaining influence

Marketers often take second place to other areas of the business when it comes to strategic decision-making and influence in the boardroom. This is simply no longer sustainable in the age of the customer and these marketers should now have a vital voice on the choices companies make.

They are the ones who know how to use analysis and insights to define who the customer really is, what they want and how they want to engage with a brand. The value of this knowledge to the wider organization, its shareholders and ultimately its customers, is immense needs to change.



It is now more important than ever for marketing investment to work harder so companies can stay ahead of the competition

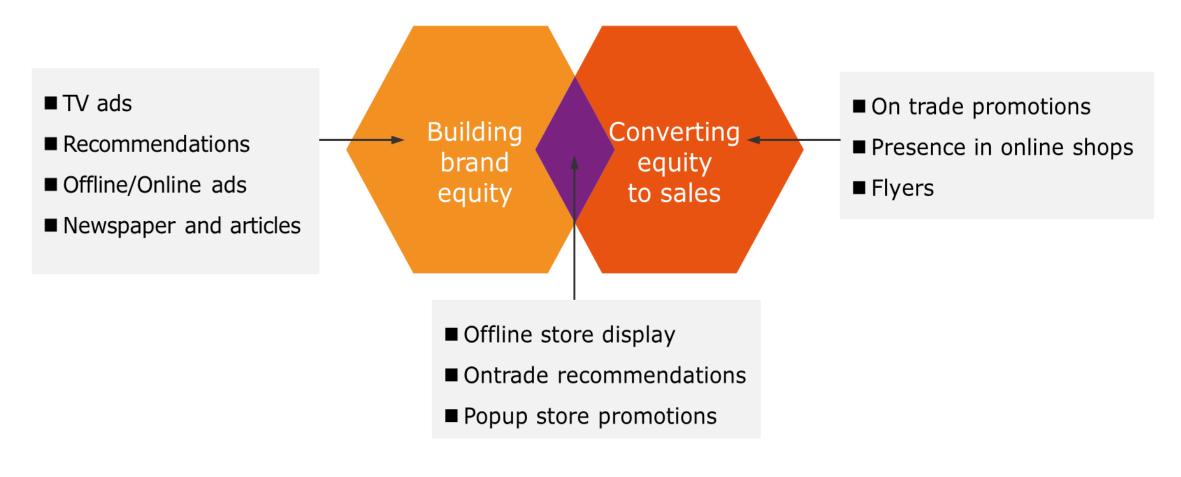
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Marketing Budget Management Marketing Return On Investment

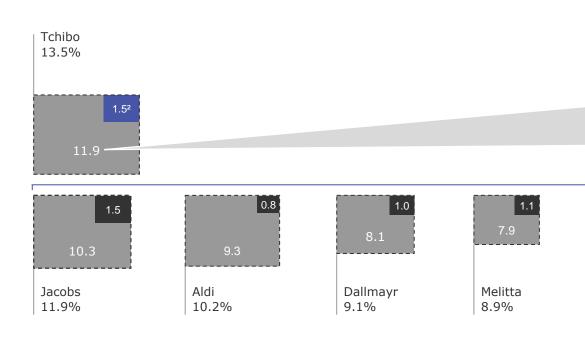
State of the art & future proof approach connect

#### KANTAR TNS<sub>7</sub>

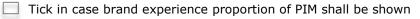
It is an art to choose and select the right touchpoints and use them for the right purposes







Out of Tchibo's total PIM of 13.5%, Tchibo recently generated 1.5% through brand experiences at touchpoints. Thus 11.4% of its PIM was generated by touchpoint experiences.



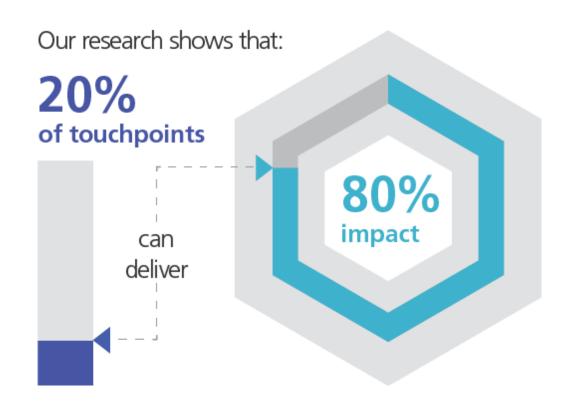


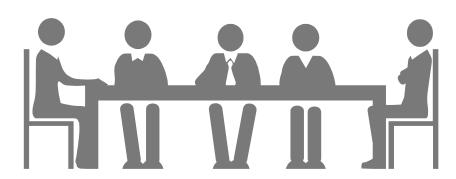
SOURCE: Recent Connect projects

18



# Less (or the same amount of) money to invest





SOURCE: Recent Connect projects

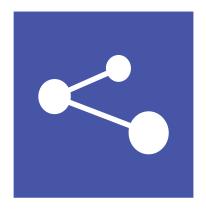
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## 4 key KPI's for all of your touchpoints



**Quality of reach** 

Are we reaching the right people with my paid, owned and earned touchpoints?



**Engagement** 

What is the impact on brand equity of my touchpoints relative to competitors?



Impact on sales

Which of my touchpoints help to convert brand equity into sales?



Efficiency

Which part of my touchpoint spent is wasted?

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20% of contacts ⇒ 80% of impact



4 KPI's proving ROI

State of the art & future proof approach connect

Connect answers three questions to help you make better business decisions

1
Performance

2 Improvement 3 Optimisation



#### The connect approach can be integrated in all of your studies

Optimising budget to build brand equity Coffee, Europe, Connect



The value of Twitter for customer service Network providers, UK, TRI\*M



Optimising conversion opportunities Retailer, Germany, Connect



Optimising service processes in a connected world Airlines, UK, TRI\*M



Improving touchpoint management effectiveness Coffee, Germany, Connect

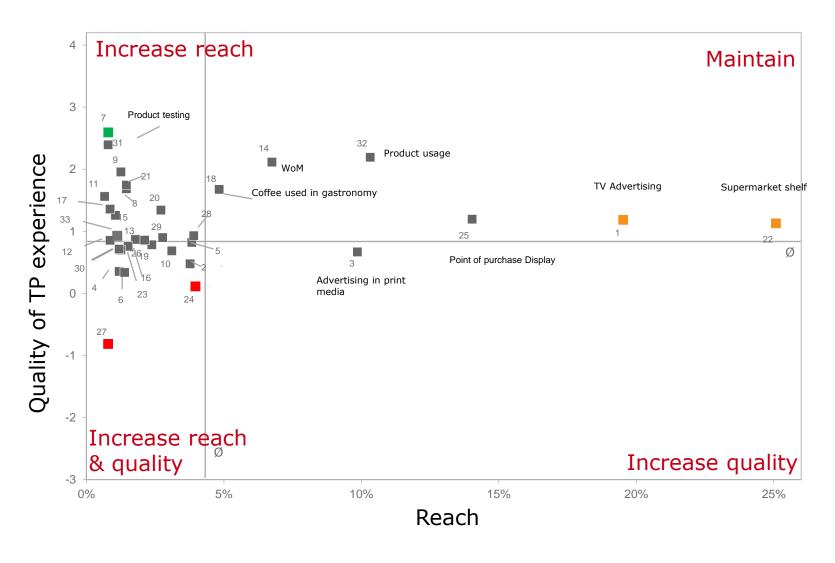


How Ziera build an irresistible brand Retail, New Zealand, NeedScope



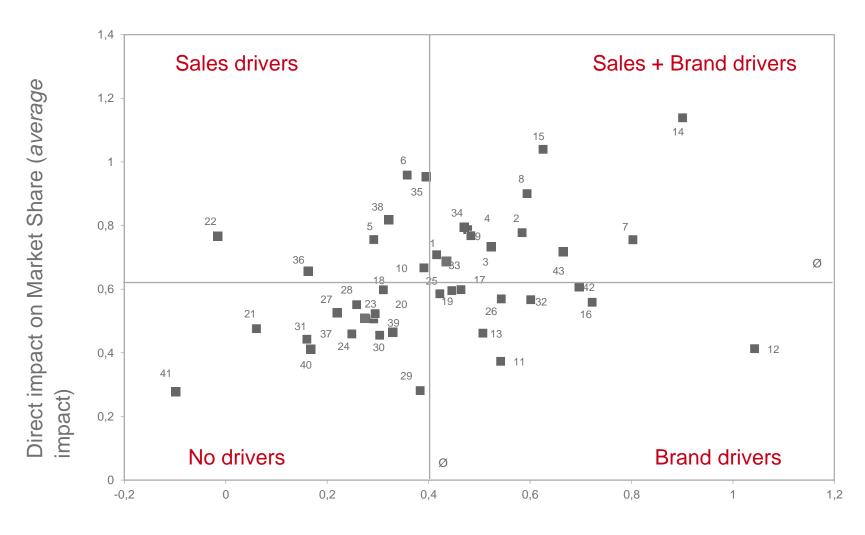


# Quality of experience (impact) and reach





#### Contribution of touchpoints to sales and brand equity



Direct impact on PIM (average impact)

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# Market research closer to reality by integration of 3 unique innovations

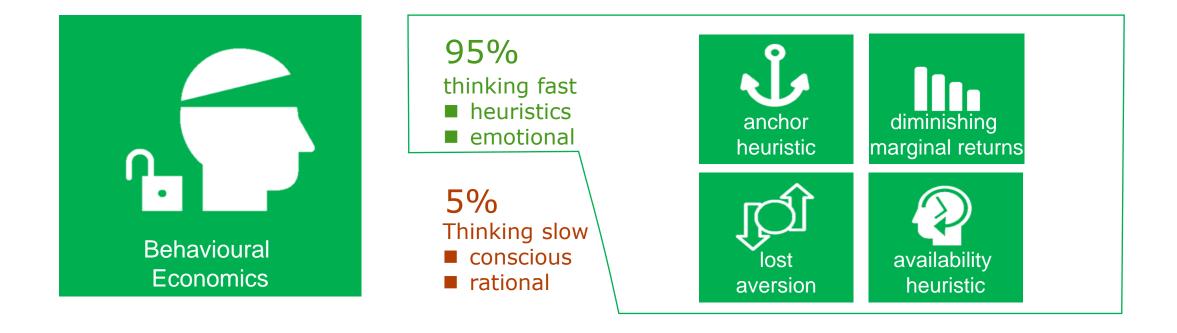








### Closer to reality: integration of heuristics into data modelling



Sources: Daniel Kahneman (2012) "Thinking, fast and slow", Gerald Zaltman (2003) "How Customers Think"



#### **Memory matters**



Daniel Kahneman Nobel Prize for Economics Godfather of the Behavioral Economics

"We actually don't choose between experiences, we choose between the memories of experiences"



## Closer to reality: Connect is based on a short and smart survey



- Visualization
- Interaction
- Gamification
- Response latency measurement



Within the last months, which car brands did you recognize at the following touchpoints? Please choose applicable brands as fast as possible and select ">" to confirm.

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#### Closer to reality: Connect is based on a short and smart survey

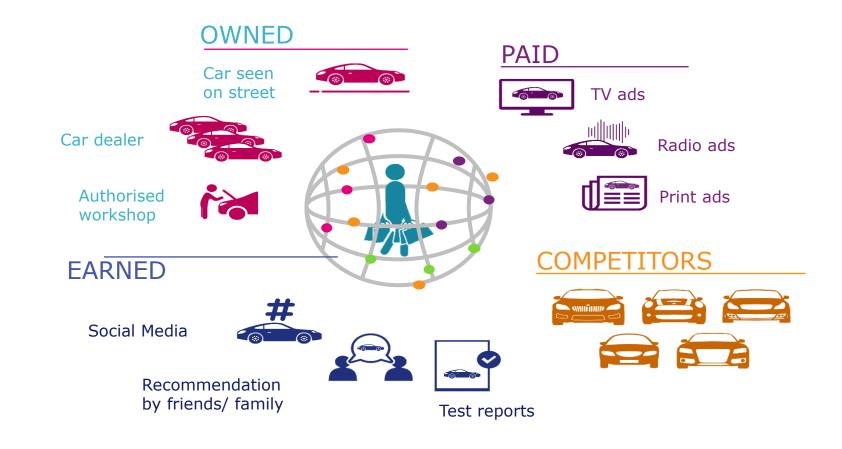


for high data quality with a questionnaire that may only be 15 minutes long (max)



# Closer to reality: modelling interaction of competitive touchpoint experiences within the respondents universe





# Navigating the digital touchpoint revolution

20% of contacts ⇒ 80% of impact



4 KPI's proving ROI







# "The difficulty lies not so much in developing new ideas, as in escaping from old ones"

**John Maynard Keynes**